

17 May 2024

**HSBC HOLDINGS PLC
ISSUANCE OF SENIOR UNSECURED NOTES**

HSBC Holdings plc has today issued US\$1,850,000,000 5.597% Fixed Rate/Floating Rate Senior Unsecured Notes due 2028 (the '**2028 Fixed/Floating Rate Notes**') and US\$1,400,000,000 5.733% Fixed Rate/Floating Rate Senior Unsecured Notes due 2032 (the '**2032 Fixed/Floating Rate Notes**') and, together with the 2028 Fixed/Floating Rate Notes, the '**Notes**') pursuant to an indenture dated 26 August 2009 (as amended and supplemented from time to time and as most recently amended and supplemented by a 33rd supplemental indenture dated 17 May 2024).

Application will be made to list the Notes on the New York Stock Exchange.

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Disclaimers

The offering was made pursuant to an effective shelf registration statement on Form F-3 filed with the Securities and Exchange Commission (the 'SEC'). The offering was made solely by means of a prospectus supplement and an accompanying prospectus, which have been filed with the SEC. You may obtain these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by writing or telephoning us at either of the following addresses:

Group Company Secretary
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The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

This announcement does not constitute an offer or an invitation to subscribe or purchase any of the Notes. No action has been taken in any jurisdiction to permit a public offering of the Notes where such action is required other than in the US. The offer and sale of the Notes may be restricted by law in certain jurisdictions.

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HSBC Holdings plc – Notes Issuance/2

For and on behalf of
HSBC Holdings plc
Aileen Taylor
Group Company Secretary and Chief Governance Officer

Note to editors:

HSBC Holdings plc

HSBC Holdings plc, the parent company of the HSBC Group, is headquartered in London. HSBC serves customers worldwide from offices in 62 countries and territories. With assets of US\$3,001bn at 31 March 2024, HSBC is one of the world's largest banking and financial services organisations.

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